

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,853.4	-93.1	-0.37%
BSE Sensex	81,583.3	-212.9	-0.26%
GIFT Nifty*	24,830.5	-32.5	-0.13%
Dow Jones	42,215.80	-299.29	-0.7%
S&P 500	5,982.72	-50.39	-0.84%
NASDAQ	19,521.09	-180.12	-0.91%
FTSE 100	8,834.03	-41.19	-0.46%
CAC 40	7,683.73	-58.51	-0.76%
DAX	23,434.7	-264.5	-1.12%
Shanghai*	3,370.5	-16.9	-0.50%
Nikkei 225*	38,752.22	215.48	0.56%
Hang Seng*	23,661.5	-318.8	-1.33%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	74.9	-0.6	-0.73%
Oil (Brent)	76.4	-0.8	-1.04%
Gold	3,373.8	-15.0	-0.44%
Silver	37.1	-0.2	-0.54%
Copper	9,820.5	82.5	0.85%
Cotton	0.65	0.00	0.21%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.15	-0.01	-0.66
USD/INR	86.24	0.18	0.21
GBP/INR	116.81	-0.12	-0.10
EUR/INR	99.67	-0.03	-0.03
DX Index	98.17	0.17	0.17

VIX	Value	Change (Pts)	Change (%)
India VIX	14.40	-0.43	-2.90%
S&P 500 VIXApr 24	21.60	2.49	13.03%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.317	-0.027
US 10-Year Yield	4.426	0.000

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 93 points lower at 24,853 on Tuesday.

CG Power and Industrial Solutions

The company received a ₹641 crore order from Powergrid for 765/400 kV transformers under Corporate Package 7TR-12Bulk, to be delivered in 18–36 months.

Delhivery

The company received CCI approval to acquire at least 99.4% stake in Ecom Express for up to ₹1,407 crore.

Godrej Properties

The company acquired ~16-acre land in Upper Kharadi, Pune with ₹3,100 crore revenue potential for premium housing and high-street retail development.

HCL Technologies

The company was selected by Spain-based ASISA as its strategic IT partner to modernize platforms and drive digital transformation in Iberia.

Hindustan Zinc

The company approved setting up a 250 KTPA integrated zinc metal complex at Debari with mines and mills at a cost of ₹12,000 crore, to be completed in 36 months.

IndiGrid Infrastructure Trust

The company approved the issue of NCDs under Series AE (₹1,500 crore), Series AF (₹1,200 crore) and Series AG (₹300 crore).

Mahindra & Mahindra

The company received CCI approval for acquiring 58.96% in SML Isuzu and launching a 26% open offer at ₹1,554.60 per share.

Maruti Suzuki

The company launched 2025 Grand Vitara S-CNG (Delta and Zeta) with 6 airbags, premium features, and 26.6 km/kg fuel efficiency at ₹13.48 lakh.

NBCC India

The company received a ₹172.46 crore work order from UCO Bank for constructing a green-rated high-rise head office in New Town, Kolkata.

RateGain Travel Technologies

The company announced Air Montenegro selected its AI-powered AirGain platform to gain real-time competitive airfare insights for better pricing decisions.

Siemens

The company won ₹1,230 crore order in consortium for ETCS Level 2 signaling on Mumbai-Ahmedabad bullet train corridor with 15-year maintenance.

TVS Motor

The company launched TVS iQube S in Indonesia at IDR 29.9 million featuring 115 km range, 78 kmph top speed and SmartXconnect features.

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